

## Confidentiality Issues Facing Substance Use Disorder and Mental Health Providers



**Instructor:** *Andrew Kurtz, LMFT*

### ***Instructor Information:***

Andrew Kurtz is a Licensed Marriage and Family Therapist and has been a Clinical Specialist with UCLA Integrated Substance Abuse Programs since 2014. Mr. Kurtz has previously served as a program director in community mental health specializing in optimizing access to integrated services through a same-day assessment center. Mr. Kurtz also has a background in research on cognitive and behavioral interventions for the treatment of first-episode schizophrenia diagnoses.

### ***Course Description:***

This two-hour web training is free and open to those interested in learning information on confidentiality, particularly as it relates to HIPAA and 42 CFR Part 2. Confidentiality requirements will be presented along with specific cases where disclosure of patient information is allowed. The training will also cover how to respond to a subpoena for protected patient information.

**RUHS-BH Staff - Please register for this course via COR at <http://corlearning.rc-hr.com>  
All other interested partners, please visit [www.rcdmh.org/wet](http://www.rcdmh.org/wet)**

***Date:* August 10, 2020**

***Time:* 10:00am – 12:00pm**

***Location:* Virtual training- link will be sent to registrants**

**RUHS-BH Staff - Please register for this course via COR at <http://corlearning.rc-hr.com>  
All other interested partners, please visit [www.rcdmh.org/wet](http://www.rcdmh.org/wet)**

### ***Continuing Education Credits:***

This course meets the qualifications for **2** hours of continuing education credits for LMFTs, LCSWs, and LPCCs, and LEPs as required by the California Board of Behavioral Sciences. (Provider #64812) UCLA ISAP is also an approved provider of continuing education credit for RADTs I/II, CADCs-CASs, CADCS I/II, CADCs-CSs, and LAADCs (CCAPP, #2N00-445-1121), CATCs (ACCBC/CAADE, #CP40 872 C 0822), and CAODCs (CADTP, #151) Provider approved by the California Board of Registered Nursing, Provider #15455

Continuing Education credits are being offered to attendees through the UCLA Integrated Substance Abuse Programs (ISAP). Please contact Shannon Berteau at [SBerteau@mednet.ucla.edu](mailto:SBerteau@mednet.ucla.edu) for specific questions regarding Continuing Education credits for this workshop.

# **Confidentiality Issues Facing Substance Use Disorder and Mental Health Providers**

**August 10, 2020**

**10:00am-12:00pm**

(The training will begin promptly at 10:00am)

(Please try to log in 10-15 minutes prior to the training to ensure your audio and visual connections are working properly)

**Course Description:** This two-hour web training is free and open to those interested in learning information on confidentiality, particularly as it relates to HIPAA and 42 CFR Part 2. Confidentiality requirements will be presented along with specific cases where disclosure of patient information is allowed. The training will also cover how to respond to a subpoena for protected patient information.

**Instructor Information:** Andrew Kurtz is a Licensed Marriage and Family Therapist and has been a Clinical Specialist with UCLA Integrated Substance Abuse Programs since 2014. Mr. Kurtz has previously served as a program director in community mental health, specializing in optimizing access to integrated services through a same-day assessment center. He has served as the lead contact of a nationally recognized Trauma-Informed Care implementation that provided staff trainings and program design assistance to improve trauma services, including developing a one-of-a-kind wellness center focused on reducing barriers to accessing care for individuals exposed to traumatic events. Mr. Kurtz has a background in research on cognitive and behavioral interventions for the treatment of first-episode schizophrenia diagnoses.

**Audience:** Substance Abuse Counselors and paraprofessional staff working with consumers with substance abuse challenges. LMFTs, LCSWs, LPCCs, LEPs and associate-level staff working with consumers with substance abuse challenges. Level of presentation: intermediate - applicable to participants with working knowledge of the topic.

**Seat #:** 50

**Location:** Virtual training- link will be sent to registrants

## **Educational Goals:**

1. Introduce participants to the confidentiality and ethical issues associated with the provision of treatment for substance use disorders.
2. Identify best practice strategies for working with client crises and difficult clients.

## **Learning Objectives:**

1. Describe the privacy and confidentiality rules for substance use counselors under the HIPAA and 42 CFR Part 2
2. Explain how to respond to particular clinical situations where disclosure of patient information is allowed under 42 CFR Part 2 and/or HIPAA
3. Describe at least two differences between 42 CFR Part 2 and HIPAA
4. Identify what information needs to be documented for an allowable disclosure under the 42 CFR Part 2

## Course outline:

Welcome
Confidentiality & Integrated Care
HIPAA
PHI
42 CFR Part 2 (Regulations governing confidentiality of alcohol and drug abuse patient records)
Case Examples
Disclosures
Reporting Requirements for Underage Sexual Activity
HIPAA vs. 42CFR Part 2
Changes to 42 CFR Part 2:2020
Evaluation and CE Process
Closing

The training course meets the qualifications for the provision of **(2.0)** continuing education credits/contact hours (CEs/CEHs). UCLA Integrated Substance Abuse Programs (ISAP) is approved by the American Psychological Association to sponsor continuing education for psychologists. UCLA ISAP maintains responsibility for this program and its content.

UCLA ISAP is approved by the California Association of Marriage and Family Therapists to sponsor continuing education for LMFTs, LCSWs, LPCCs, and/or LEPs (Provider #64812). UCLA ISAP maintains responsibility for this program/course and its content. Course meets the qualifications for two **(2.0)** hours of continuing education credits for LMFTs, LCSWs, LPCCS, and LEPs as required by the California Board of Behavioral Sciences. UCLA ISAP is also an approved provider of continuing education for RADTs I/II, CADCs-CASs, CADCs I/II, CADCs-CSs, and LAADCs (CCAPP, #2N- 00-445-1121), CATCs (ACCBC/CAADE, #CP40 872 C 0822), and CAODCs (CADTP, #151). Provider approved by the California Board of Registered Nursing, Provider #15455, for two (2.0) contact hours.

Continuing Education credits are being offered to attendees through the UCLA Integrated Substance Abuse Programs, Pacific Southwest Addiction Technology Transfer Center. Please contact Shannon Berteau at [SBerteau@mednet.ucla.edu](mailto:SBerteau@mednet.ucla.edu) for specific questions regarding Continuing Education credits for this workshop.

See **Requesting Continuing Education** for additional information.

### **Enrollment/Registration Policy:**

Register for this course via COR Learning Management System (<http://corlearning.rc-hr.com/>). All other interested partners can register on ([www.rcdmh.org/wet](http://www.rcdmh.org/wet)). The enrollment deadline is three (3) calendar days prior to the course start date (excluding holidays and weekends). Walk-ins (those not registered) are welcomed and will be accepted on a first come first serve basis, if spaces are available. There is no guarantee of admission into the course for walk-ins.

### **Cancellation and Refund Policy:**

Notice of cancellation must be made at least 72 hours in advance of the training by contacting contact Shannon Berteau by email at [sberteau@mednet.ucla.edu](mailto:sberteau@mednet.ucla.edu).

**Requesting Continuing Education:** Continuing education credits are being offered to attendees through the UCLA Integrated Substance Abuse Programs, Pacific Southwest Addiction Technology Transfer Center. Please contact Shannon Berteau at [SBerteau@mednet.ucla.edu](mailto:SBerteau@mednet.ucla.edu) for specific questions regarding Continuing Education credits for this workshop. In general, participants will receive an evaluation link via email after the training. This evaluation will also include a link to a post-test. Participants who want CE credit must complete the post-test and receive a minimum score of 80% in order to pass (participants can take the test multiple times). Once a participant has passed the post-test, they will be sent another link to complete the CE evaluation. After they complete both the posttest and CE evaluation, they will receive their certificate within 6-8 weeks.

**Attendance Policy:** Participants who arrive to the course after the scheduled start time may not be admitted. To receive continuing education credit for this course, participants must attend the entire scheduled time. Participants who arrive late, leave early or return late from lunch/breaks will not receive continuing education credit. **There is no partial credit issued.**

**Grievances:** Please contact training coordinator Taide Arias at [TArias@ruhealth.org](mailto:TArias@ruhealth.org) or 951-955-7265 for questions or concerns about this continuing education activity or facilities, or to request a copy of our grievance policy and procedures. Riverside University Health System-Behavioral Health follows all applicable local, state, and federal standards, including the Americans with Disabilities Act of 1990 (ADA), 42 U.S.C. §§ 12101-12213 (2008).

Instructions for Filing a Grievance Concerning UCLA ISAP's Continuing Education Program: Please contact Dr. Thomas E. Freese, CE Program Administrator, in writing (UCLA ISAP, 11075 Santa Monica Boulevard, Suite 200, Los Angeles, CA 90025) or by phone (310-267-5398).